

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Sabretooth Master Fund, L.P.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Name and Address where notices to transferee should be sent:

Sabretooth Master Fund, L.P.  
c/o Sabretooth Capital Management, LLC  
405 Lexington Avenue, 50<sup>th</sup> Floor  
New York, NY 10174

Court Claim # (if known): 13477 (36.3636% of such claim)

Amount of Claim as Filed: \$65,782,598.27

Amount of Claim Transferred: \$23,210,181.82

Date Claim Filed: 9/16/09

Debtor: Lehman Brothers Holdings Inc.

Phone: (212) 542-9198

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_


Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: September 22, 2010

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

Rule 3001(e) –Transfer of LBHI Claim # 13477

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the  
Southern District of New York  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. 13477 (In Part – See Below)

DESCRIPTION OF CLAIM SUBJECT TO TRANSFER: **This Evidence of Transfer of Claim relates to the transfer of an undivided interest to the extent only of \$23,920,944.83 (comprising of \$23,210,181.82 in respect of the principal amount and \$710,763.01 in respect of interest) or a 36.3636% share (the “Transferred Portion”) of the above claim which has been filed against the Debtor in the Bankruptcy Court in the amount of \$65,782,598.27 (comprising of \$63,828,000.00 principal amount and \$1,954,598.27 interest) (the “Claim”).**

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Deutsche Bank AG, London Branch (“Seller”) hereby unconditionally and irrevocably sells, transfers and assigns to Sabretooth Master Fund, L.P. (the “Purchaser”), and Purchaser hereby agrees to purchase, as of the date hereof and on the further terms set forth in (and incorporated by reference in) two transaction confirmations between Seller and Purchaser with trade dates of 29 July 2010 and 10 August 2010 (the “Sale Agreements”):

(a) to the extent of the Transferred Portion only, all of Seller’s right, title and interest in and to Proof of Claim Number 13477 filed by or on behalf of Seller’s predecessor in interest (a copy of which is attached at Schedule 1 hereto) (the “Proof of Claim”) against Lehman Brothers Holdings, Inc., as guarantor of certain loan notes (*Schuldscheine*) issued by Lehman Brothers Bankhaus AG (in insolvency) and debtor in proceedings for reorganization (the “Proceedings”) in the United States Bankruptcy Court for the Southern District of New York (the “Court”), administered under Case No. 08-13555 (JMP) (the “Debtor”);

(b) to the extent of the Transferred Portion only, all rights and benefits of Seller relating to or arising from the Proof of Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Proof of Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Proof of Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, “claims” as defined in Section 101(5) of Title 11 of the United States Code (the “Bankruptcy Code”)), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Proof of Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Proof of Claim, and (iv) any and all of Seller’s right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Proof of Claim, but only to the extent related to the Proof of Claim; and

(c) any and all proceeds of any of the foregoing,

(collectively, as described in clauses (a), (b), and (c), the “Transferred Claims”).

2. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the

books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

3. All representations, warranties, covenants and indemnities (including those contained in the Sale Agreements) shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller.

4. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser.

5. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

6. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 22 day of September 2010.

**DEUTSCHE BANK AG, LONDON BRANCH**

By: 

Name:

Title: **Ross Miller**  
**Director**

Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND  
Attn: Michael Sutton

  
**Anil Das**  
**Director**

**SABRETOOTH MASTER FUND, L.P.**

By: 

Name:

Title:

c/o Sabretooth Capital Management, LLC  
405 Lexington Avenue, 50th Floor  
New York, NY 10174  
Phone: (212) 542-9198  
Fax: (212) 542-9181

SCHEDULE ONE

Copy of Proof of Claim 13477

(for Loan Notes (*Schuldscheine*) # 000200, 000700, 001300)

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<h2 style="margin: 0;">PROOF OF CLAIM</h2>	
In Re: Lehman Brothers Holdings Inc., et al. Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP)      0000013477	
Name of Debtor Against Which Claim is Held Lehman Brothers Holdings Inc.	Case No. of Debtor 08 - 13555		
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)		<b>THIS SPACE IS FOR COURT USE ONLY</b>	
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  Deutsche Postbank AG Attn: Transaction Mgmt Capital Markets Kennedyallee 62 - 70 Bonn D-53175		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  <b>Court Claim Number:</b> _____ (If known)  <b>Filed on:</b> _____	
Telephone number: Attachment      Email Address: Attachment			
Name and address where payment should be sent (if different from above)		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
Telephone number:      Email Address:			
<b>1. Amount of Claim as of Date Case Filed: \$ 65,782,598.27</b> If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete Item 5. If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6. <input type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.* <input checked="" type="checkbox"/> Check this box if all or part of your claim is based on a Guarantee.* <b>*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.</b> <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <a href="http://www.lehman-claims.com">http://www.lehman-claims.com</a> if claim is based on a Derivative Contract or Guarantee.		<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a).</b> If any portion of your claim falls in one of the following categories, check the box and state the amount.  Specify the priority of the claim:  <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).  <b>Amount entitled to priority:</b>  \$ _____	
<b>2. Basis for Claim: Guarantee</b> (See instruction #2 on reverse side.)			
<b>3. Last four digits of any number by which creditor identifies debtor: 6274</b> <b>3a. Debtor may have scheduled account as:</b> _____ (See instruction #3a on reverse side.)			
<b>4. Secured Claim</b> (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ <b>Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____</b>			
<b>6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____</b> (See instruction #6 on reverse side.)			
<b>7. Credits:</b> The amount of all payments on this claim has been credited for the purpose of making this proof of claim. <b>8. Documents:</b> Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. <b>DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.</b> If the documents are not available, please explain:		<b>FOR COURT USE ONLY</b>  <div style="border: 2px solid black; padding: 10px; margin: 10px auto; width: fit-content;"> <b>FILED / RECEIVED</b>   <b>SEP 16 2009</b>   <b>EPIQ BANKRUPTCY SOLUTIONS, LLC</b> </div>	
<b>Date:</b>  Sept, 15, 2009	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <div style="display: flex; justify-content: space-between;"> <div>   <b>Peter Jansen</b> </div> <div>   <b>Rainier Stola</b> </div> </div>		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.			

ATTACHMENT A TO CLAIM OF DEUTSCHE POSTBANK AG

The claimant, Deutsche Postbank AG ("**Claimant**"), a stock corporation incorporated under German law, is duly authorized and empowered to make this claim.

This attachment is intended to provide background information relating to a claim by Claimant against Lehman Brothers Holding Inc. ("**LBHI**") for a total amount of \$65,782,598.27 (the "**Claim Amount**").

Claimant's claim against LBHI relates to the guarantee by LBHI of the obligations of Lehman Brothers Bankhaus AG, against which Claimant has a claim relating to several Loan Notes.

Claimant hereby reserves the right to withdraw, amend, clarify, modify or supplement this claim to assert additional claims or additional grounds for its claims. Claimant also reserves all rights accruing to it against LBHI, and the filing of this claim is not intended to be and shall not be construed as (i) an election of remedy or (ii) a waiver or limitation of any rights of Claimant. Claimant reserves the right to supplement this claim with relevant documents to the extent necessary. Furthermore, Claimant reserves the right to withdraw this claim for any reason whatsoever.

This claim shall not be deemed to be a waiver of Claimant's right (i) to have final orders in non-core matters entered only after de novo review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy or proceeding related to these cases, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to any other rights, claims, actions, setoffs or recoupments to which claimant is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses and recoupments Claimant expressly reserves.

This claim is in addition to, and does not supersede, any other claim or Proof of Claim filed or to be filed by Claimant against LBHI or any other affiliate of LBHI.

Any notices in connection with this claim should be addressed to Claimant at the address below:

Deutsche Postbank AG  
Kennedyallee 62-70  
53175 Bonn, Germany  
Attn: Hans-René Boden  
Tel: +49 (228) 920-54208  
E-mail: [hans-rene.boden@postbank.de](mailto:hans-rene.boden@postbank.de)

-and-

Cleary Gottlieb Steen & Hamilton LLP  
12, rue de Tilsitt  
75008 Paris  
France  
Attn.: Andrew A. Bernstein, Esq.  
Tel.: +33 1 40 74 68 60  
E-mail: [abernstein@cgsh.com](mailto:abernstein@cgsh.com)

-and-

Cleary Gottlieb Steen & Hamilton LLP  
One Liberty Plaza  
New York, NY 10006  
Attn.: Seth Grosshandler, Esq.  
Tel.: +1 212 225 2542  
E-mail: [sgrosshandler@cgsh.com](mailto:sgrosshandler@cgsh.com)




**Attachment B**

to the Proof of Claim of Deutsche Postbank AG, UIN 1000221235, filed with LBHI by September 22, 2009

Obligor: Lehman Brothers Bankhaus AG

Loan Note Nr.	Issuer	Currency	Nominal Value	Nominal Value US\$	Interest, % p.a.	Accrued Interest EUR 14.09.2008 (including)	Interest Amount US\$ (total)	Total Claim US\$ (Normal + Interest)
000200	Lehman Brothers Bankhaus AG	EUR	10.000.000,00	14.184.000,00	6,11	385.631,15	546.979,22	14.730.979,22
000700	Lehman Brothers Bankhaus AG	EUR	25.000.000,00	35.460.000,00	6,06	840.286,89	1.191.862,92	36.651.862,92
001300	Lehman Brothers Bankhaus AG	EUR	10.000.000,00	14.184.000,00	5,97	152.112,33	215.756,13	14.399.756,13
			45.000.000,00	63.828.000,00		1.378.030,37	1.954.598,27	65.782.598,27

Deutsche Postbank AG reserves all rights and nothing herein shall be construed as an admission or waiver of any rights or claims that Deutsche Postbank AG may be entitled to assert, especially but not limited to claim default interest for the time period after September 15, 2008.



EuroFX

Tägliche Ermittlung der aktuellen  
Referenzkurse gegenüber dem Euro

Referenzkurse

Kursinformationen

Zweck

Mitglieder

Ermittlung

Vorteile

Kontakt

Administration

Rechtshinweise

English

EURUSD

Wählen Sie eine Währung:

Wählen Sie einen Zeitraum:

von: 15 09 2008

bis: 15 09 2008

Starten

☐ Excel-Tabelle anzeigen

Kursdaten:	Minimum:	Maximum:	Durchschnitt:
Datum:	Kurs:	Datum:	Kurs:
15.09.2008	1.4184		

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Für die Richtigkeit der Kurse übernehmen wir keine Gewähr. (Alle Angaben ohne Gewähr.)



**List of Authorized Signatories / Holders of a General Power of Attorney (Prokuristen) and of a Commercial Power of Attorney (Handlungsbevollmächtigten)**

The attached list contains the specimen-signatures as well as the holders of general powers of attorney and holders of a commercial powers of attorney authorized to represent Deutsche Postbank AG.

In order to legally bind Deutsche Postbank AG two signatures of persons whose names are set out in this list are required, provided that a holder of a general power of attorney and a holder of a commercial power of attorney may only sign jointly with a member of the Board of Management, a holder of a general power of attorney or a holder of a commercial power of attorney. In accordance with this aforementioned provision powers of attorney may be granted to one or more persons acting severally or jointly as regards to certain subject matters in specific cases.

Any deviations from these provisions are only possible if a note to this effect is printed or displayed by EDP imprint on the respective Deutsche Postbank AG form.

This List of Authorized Signatories replaces any previously published lists of authorized signatories of Deutsche Postbank AG with effect for the future.

Bonn, as of August 2009

A handwritten signature in black ink, appearing to be "S. Jütte".

Stefan Jütte  
Chairman of the board of Management

A large, stylized handwritten signature in black ink, appearing to be "R. Stemmer".

Ralf Stemmer  
Member of the board of Management

## *Unterschriftenverzeichnis Vorstände*

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Dr. Mario Daberkow

Vorstandsmitglied

Member of the board of Management

Postbank Zentrale

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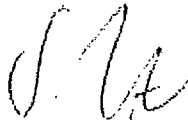
Marc Heß

Vorstandsmitglied

Member of the board of Management

Postbank Zentrale

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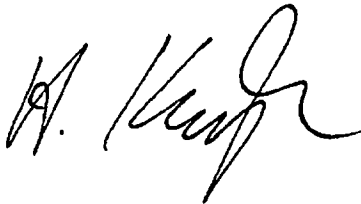
Stefan Jütte

Vorstandsvorsitzender

Chairman of the board of Management

Postbank Zentrale

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Horst Kúpker

Vorstandsmitglied

Member of the board of Management

Postbank Zentrale

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Dr. Michael Meyer

Vorstandsmitglied

Member of the board of Management

Postbank Zentrale

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Hans-Peter Schmid

Vorstandsmitglied

Member of the board of Management

Postbank Zentrale

---



Ralf Stemmer

Vorstandsmitglied

Member of the board of Management

Postbank Zentrale

---

Magdalena Blaschke

i.V. 

Handlungsvollmacht

---

Herbert Blum

i.V. 

Handlungsvollmacht

---

Hans-René Boden

i.V. 

Handlungsvollmacht

---

Markus Bohn



Handlungsvollmacht

---

Sandra Boker

ppa. S. Boker

Geschäftsführerin

Prokura

ppa. S. Jabs

Susanne Jabs

Geschäftsführerin

Prokura

i.V. Petra Jahn

Petra Jahn

Handlungsvollmacht

i.V. Will Jakobs

Will Jakobs

Handlungsvollmacht

i.V. Ute Jannemann

Ute Jannemann

Sachbearbeiterin

Handlungsvollmacht

ppa. Peter Jansen

Peter Jansen

Abteilungsleiter

Prokura

i.V. Sirucek-Lange

Elisabeth Sirucek-Lange

Personalreferentin

Handlungsvollmacht

i.V. Dr. Smola

Rainer Smola

Handlungsvollmacht

i.V. Stahl

Bernd Stahl

Handlungsvollmacht

i.V. Steffanus

Frank Steffanus

Handlungsvollmacht

ppa. A. Steining

Dr. Andreas Steining

Direktor

Prokura





Postbank Head Office · P.O. Box 40 00 · 53105 Bonn · Germany

**By Courier**

Epiq Bankruptcy Solutions, LLC  
Att: Lehman Brothers Holdings Claims Processing  
FDR Station, PO Box 5076  
New York, NY 10150-5076

Peter Jansen

Tel: +49 (0)228 920-54200  
Fax: +49 (0)228 920 54209  
E-mail: peter.jansen@postbank.de  
15. September 2009

**LEHMANN BROTHERS HOLDING INC., ET AL. DEBTORS, CHAPTER 11; CASE NO. 08-13555 (JMP) – DEUTSCHE POSTBANK AG - PROOF OF CLAIMS**

Ihr Zeichen  
Unser Zeichen

Telefon

Datum

Betrifft

Dear Sir or Madam,

Deutsche Postbank AG, a stock corporation under German law ("Postbank"), hereby files several proof of claims forms with respect to the above mentioned Chapter 11 Case. Please find attached the following duly signed proof of claim forms and further documents.

1. Claim against Lehman Brothers Holding Inc ("LBHI") for total amount of \$65,782,598.27,
2. Claim against Lehman Brothers Special Financing Inc. for total amount of \$142,877.00,
3. Claim against LBHI for total amount of \$708,074.19,
4. Claim against LBHI for total amount of \$3,317,750.19,
5. Claim against LBHI for total amount of \$40,367,203.08
6. Excerpt list of authorised signatures.

With respect to Postbank's claim against LBHI based on the guarantee by LBHI for total amount of \$65,782,598.27 we advise you of the following:

The related Guarantee Questionnaire submitted September 8, 2009 4:15:48 AM (Pacific) has been amended September 9, 2009 10:28:53 AM (Pacific) ("Amendment"). The Amendment is dedicated to correct the primary submitted amount of claim against the Obligor and not to submit an additional claim or Guarantee Questionnaire. The rectified amount of claim against Obligor is \$66,405,583.97 and all other information and documents submitted September 8, 2009 4:15:48 AM (Pacific) remain unaffected to evidence our claim against LBHI.

Yours sincerely

Deutsche Postbank AG

   
Peter Jansen Rainer Smola

Postbank Head Office  
Friedrich-Ebert-Allee 114-126  
53113 Bonn, Germany

Telephone: +49 228 920-0  
Telefax: +49 228 920-35151

Postbank Köln  
Bank Code No. 370 100 50  
Account-No. 430 504  
Deutsche Bundesbank  
Regional Office  
Frankfurt am Main

Management Board:  
Stefan Jütte, Chairman  
Dr. Mario Daberkow, Marc Heß,  
Horst Kúpker, Dr. Michael Meyer,  
Hans-Peter Schmid, Ralf Stemmer

Deutsche Postbank AG

USt-IdNo.  
DE169824467

Head Office Bonn  
Postfach 40 00

# DHL LETTER 300

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